

## Strategic Estate Planning

Preparing for your future estate planning needs is essential.



### Spend an evening with Mark Fishbein of ALTA Estate Services, LLC.

Preparing for your future estate planning needs is essential. Manage your estate assets and provide financial confidence for your family in times of medical crisis. Taking the necessary steps now by creating a living trust and medical power of attorney can help you avoid unnecessary hardship and financial burdens for your family in the future.

#### Topics for discussion:

- Creating a living trust & medical power of attorney
- Legal / Federal & State Law Changes
- Drafting Documents

Additionally, we'll have advisors on-site to answer questions.

#### You are cordially invited to attend.

**When:** Thursday, April 24, 2025

**Time:** 6-7pm

**Where:** Hughes Federal Credit Union  
971 W. Wetmore Road  
Tucson, AZ 85705

— Light refreshments will be served. —

**RSVP today!** Call Melly Lukso at 520-294-4140 or visit us online at [HFCUFinancial.com](https://HFCUFinancial.com). Presented by Mark Fishbein of ALTA Estate Services, LLC. Hosted by HFCU Financial Services.

If you require special accommodations to attend the event, please contact us before April 21 at 520-294-4140 or [Amelia.Lukso@LPL.com](mailto:Amelia.Lukso@LPL.com).

Mark Fishbein, ALTA Estate Services, LLC, is not affiliated with or endorsed by LPL Financial and HFCU Financial Services.

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